



Financial Aid and Scholarships Office
 5100 Rockhill Road
 101 Administrative Center
 Kansas City, Missouri 64110-2499
 Campus Location: 5115 Oak Street

Phone 816-235-1154
 Fax 816-235-5511
www.sfa.umkc.edu
finaid@umkc.edu

**Federal Direct
 PLUS Loan
 Information Sheet**

Please submit this form to begin the application process for your Federal Direct PLUS Loan. Federal law requires excess PLUS proceeds to be refunded to the parent unless otherwise directed. If you, the parent, do not designate who receives the PLUS proceeds, the excess PLUS proceeds will be mailed to you after the student's UMKC account is paid in full.

PARENT INFORMATION (Borrower)

Parent Name _____ SS # _____
Last First MI

Parent Address _____
Number & Street City State Zip

Parent Home Telephone _____ Parent Work Telephone _____

Parent Gender: circle one Male Female

E-mail address _____

Date of Birth ____/____/____ Driver's License ____
MM DD YY State Number

U.S. Citizen or National Permanent Resident Other Eligible Non-Citizen Alien Registration No. _____

STUDENT INFORMATION

Student Name _____ University ID # _____
Last First MI

LOAN INFORMATION

Loan Amount Requested \$ _____ Loan Refund To: Parent **OR** Student

Loan Period

Single semester loans are made in one disbursement. Multiple semester loans are disbursed in two equal payments.

- Fall 2016 only Fall 2016 & Spring 2017
 Spring 2017 only Summer 2017 only

Master Promissory Note (MPN)

**NOTE: Parent who is listed as borrower must sign the MPN.
 No PLUS funds can be disbursed until the MPN is completed.**

I will sign my MPN electronically at <https://studentloans.gov>

OR

I want a paper MPN sent to me

OR

I have previously completed a Direct PLUS Loan MPN at the University of Missouri – Kansas City or another Direct Loan Institution for this student.

**If you choose this option, you will need to mail your MPN directly to
 The Department of Education at the following address:
 Department of Education
 P.O. Box 5692
 Montgomery, Alabama 36103**

Consent to Obtain Credit Report

I consent to the U.S. Department of Education and its agents obtaining a report of my credit record and using the information from that report in determining my eligibility for a Direct PLUS Loan.

Yes No

If it is determined that you have an adverse credit history, will you try to obtain an endorser (co-signer)?

If an endorser is required, the Direct Loan Servicer will send you an endorser form. If you answer “no”, your son/daughter may be able to apply for a loan through the Federal Direct Stafford Unsubsidized Loan program if you are denied. The maximum additional Unsubsidized Stafford Loan amount that a student can borrow is:

Yes No

\$4,000 per year Freshman and Sophomores

\$5,000 per year Juniors and Seniors

If you are denied a PLUS Loan, please have your son/daughter contact our office for borrowing eligibility in the Unsubsidized Stafford Loan program.

By signing below, I also certify I am not in default on any student loans.

Parent (Borrower) Signature

Date

If you sign any document related to the federal student aid programs, you certify that you are the borrower applying for the loan. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Return completed form to:

Office of Financial Aid and Scholarships
University of Missouri – Kansas City
5100 Rockhill Road
101 Administrative Center
Kansas City, Missouri 64110-2499
Phone 816-235-1154
Fax 816-235-5511

Privacy Act Disclosure Notice

The Privacy Act of 1974 (5 U.S.C.552a) requires that the following notice be provided to you. The authority for collecting the information requested on this form is § et seq. of the Higher Education Act of 1965, as amended. Your disclosure of this information is voluntary. However if you do not provide this information, you cannot be considered for a Direct PLUS Loan. The information on this form will be used to determine your eligibility for a Direct PLUS Loan. The information in your file may be disclosed to third parties as authorized under routine uses in the Privacy Act notices called “Title IV Program Files” (originally published on April 12, 1994, Federal Register, Vol. 59 p. 17351) and “National Student Loan Data System” (Originally published on December 20, 1994, Federal Register, Vol. 59 p. 65532). Thus, this information may be disclosed to federal and state agencies, private parties such as relatives, present and former employers and creditors, and contractors of the Department of Education for purposes of administration of the student financial assistance program, for enforcement purposes, for litigation where such disclosure is compatible with the purposes for which the records were collected, for use by federal, state, local, or foreign agencies in connection with employment matters or the issuance of a license, grant, or other benefit, for use in any employee grievance or discipline proceeding in which the Federal Government is a party, for use in connection with audits or other investigations, for research purposes, for purposes of determining whether particular records are required to be disclosed under the Freedom of Information Act, and to a Member of Congress in response to an inquiry from the congressional office made at your written request.

Because we request your social security number (SSN), we must inform you that we collect your SSN on a voluntary basis, but section 484(a)(4) of the HEA (20 U.S.C. 1091(a)(4) provides that, in order to receive any grant, loan, or work assistance under Title IV of the HEA, a student must provide his or her SSN. Your SSN is used to verify your identity, and as an account number (identifier) throughout the life of your loan(s) so that data may be recorded accurately.