



Financial Aid and Scholarships Office  
 5100 Rockhill Road  
 101 Administrative Center  
 Kansas City, Missouri 64110-2499  
 Campus Location: 5115 Oak Street

Phone 816-235-1154  
 Fax 816-235-5511  
[finaid.umkc.edu](http://finaid.umkc.edu)  
[finaid@umkc.edu](mailto:finaid@umkc.edu)

**Federal Direct  
 PLUS Loan  
 Information Sheet**

Please submit this form to begin the application process for your Federal Direct PLUS Loan. Federal law requires excess PLUS proceeds to be refunded to the parent unless otherwise directed. If you, the parent, do not designate who receives the PLUS proceeds, the excess PLUS proceeds will be mailed to you after the student's UMKC account is paid in full.

**PARENT INFORMATION (Borrower)**

Parent Name \_\_\_\_\_ SS # \_\_\_\_\_  
Last First MI

Parent Address \_\_\_\_\_  
Number & Street City State Zip

Parent Home Telephone \_\_\_\_\_ Parent Work Telephone \_\_\_\_\_

Parent Gender: circle one Male Female

E-mail address \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Driver's License \_\_\_\_\_  
MM DD YY State Number

U.S. Citizen or National  Permanent Resident  Other Eligible Non-Citizen Alien Registration No. \_\_\_\_\_

**STUDENT INFORMATION**

Student Name \_\_\_\_\_ University ID # \_\_\_\_\_  
Last First MI

**LOAN INFORMATION**

Loan Amount Requested \$ \_\_\_\_\_ Loan Refund To:  Parent **OR**  Student

**Loan Period**

Single semester loans are made in one disbursement. Multiple semester loans are disbursed in two equal payments.

- Fall 2017 only  Fall 2017 & Spring 2018  
 Spring 2018 only  Summer 2018 only

**Master Promissory Note (MPN)**

**NOTE: Parent who is listed as borrower must sign the MPN.  
 No PLUS funds can be disbursed until the MPN is completed.**

I will sign my MPN electronically at <https://studentloans.gov>

**OR**

I want a paper MPN sent to me

**OR**

I have previously completed a Direct PLUS Loan MPN at the University of Missouri – Kansas City or another Direct Loan Institution for this student.

**If you choose this option, you will need to mail your MPN directly to  
 The Department of Education at the following address:  
 Department of Education  
 P.O. Box 9002  
 Niagara Falls, NY 14302**

## Consent to Obtain Credit Report

I consent to the U.S. Department of Education and its agents obtaining a report of my credit record and using the information from that report in determining my eligibility for a Direct PLUS Loan.

Yes  No

### If it is determined that you have an adverse credit history, will you try to obtain an endorser (co-signer)?

If an endorser is required, the Direct Loan Servicer will send you an endorser form.

If you answer "no", your son/daughter may be able to apply for a loan through the Federal Direct Stafford Unsubsidized Loan program if you are denied. The maximum additional Unsubsidized Stafford Loan amount that a student can borrow is:

Yes  No

\$4,000 per year Freshmen and Sophomore

\$5,000 per year Junior and Senior

If you are denied a PLUS Loan, please have your son/daughter contact our office for borrowing eligibility in the Unsubsidized Stafford Loan program.

**By signing below, I also certify I am not in default on any student loans.**

\_\_\_\_\_  
Parent (Borrower) Signature

\_\_\_\_\_  
Date

**If you sign any document related to the federal student aid programs, you certify that you are the borrower applying for the loan. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.**

Return completed form to:

Office of Financial Aid and Scholarships  
University of Missouri – Kansas City  
5100 Rockhill Road  
101 Administrative Center  
Kansas City, Missouri 64110-2499  
Phone 816-235-1154  
Fax 816-235-5511

#### Privacy Act Disclosure Notice

The Privacy Act of 1974 (5 U.S.C.552a) requires that the following notice be provided to you. The authority for collecting the information requested on this form is § et seq. of the Higher Education Act of 1965, as amended. Your disclosure of this information is voluntary. However if you do not provide this information, you cannot be considered for a Direct PLUS Loan. The information on this form will be used to determine your eligibility for a Direct PLUS Loan. The information in your file may be disclosed to third parties as authorized under routine uses in the Privacy Act notices called "Title IV Program Files" (originally published on April 12, 1994, Federal Register, Vol. 59 p. 17351) and "National Student Loan Data System" (Originally published on December 20, 1994, Federal Register, Vol. 59 p. 65532). Thus, this information may be disclosed to federal and state agencies, private parties such as relatives, present and former employers and creditors, and contractors of the Department of Education for purposes of administration of the student financial assistance program, for enforcement purposes, for litigation where such disclosure is compatible with the purposes for which the records were collected, for use by federal, state, local, or foreign agencies in connection with employment matters or the issuance of a license, grant, or other benefit, for use in any employee grievance or discipline proceeding in which the Federal Government is a party, for use in connection with audits or other investigations, for research purposes, for purposes of determining whether particular records are required to be disclosed under the Freedom of Information Act, and to a Member of Congress in response to an inquiry from the congressional office made at your written request.

Because we request your social security number (SSN), we must inform you that we collect your SSN on a voluntary basis, but section 484(a)(4) of the HEA (20 U.S.C. 1091(a)(4) provides that, in order to receive any grant, loan, or work assistance under Title IV of the HEA, a student must provide his or her SSN. Your SSN is used to verify your identity, and as an account number (identifier) throughout the life of your loan(s) so that data may be recorded accurately.